June 3, 2008

Dear Shareholders:

As the lock-up period is scheduled to expire on June 15, 2008, this letter is going out as a reminder that Wells Fargo Shareowner Services is the Company's transfer agent and registrar. Wells Fargo maintains the Company's shareowner records and administers all matters related to stock that is directly registered with us, which include shares of Orion stock you acquired prior to the Company's IPO.

Your "pre-IPO" shares of Orion stock are subject to standard securities transfer restrictions as well as the lock-up restriction. To facilitate the removal of the restrictive legends from certificates representing your pre-IPO shares, the Company will file a blanket legal opinion with Wells Fargo. Please note that the effective date of such legal opinion will coincide with the expiration of the lock-up period, and therefore Wells Fargo will not process any transfer requests under the blanket legal opinion prior to that date.

Please note that no action is required of you at this time. However, if you would like to engage in any transfer activity of your pre-IPO shares (such as a change in registration or sale), your broker should submit the appropriate documentation (including your stock certificate(s) and duly completed and signed stock power with medallion guarantee) and transfer instructions to Wells Fargo at the following address:

Wells Fargo Shareowner Services
161 N. Concord Exchange
South St. Paul, MN 55075

The telephone number for Wells Fargo is (800) 468-9716 or (651) 450-4064. You may also refer to the *Investor Relations* section of the Orion website (www.oriones.com) for additional information as updated from time to time.

Finally, please note that while the lock-up is scheduled to expire on June 15, 2008, it may be extended depending on the timing of a release of material news by Orion. Should this occur, the Company will notify you of any extension.

Sincerely,

Eric von Estorff
Vice President – General Counsel and Secretary
Orion Energy Systems, Inc.